



LAFERLINS

USDA MONTHLY REPORT

MARCH 2026








USDA MONTHLY REPORT

MARCH 2026

Production and Exports - Cotton






1000 MT

Production

| Countries | Feb. 26 | Mar. 26 | Var. Feb - Mar 26 |
|---|---------|---------|-------------------|
|  China | 7.620 | 7.729 | 1,4% |
|  Índia | 5.117 | 5.117 | 0,0% |
|  Brazil | 4.082 | 4.246 | 4,0% |
|  USA | 3.030 | 3.030 | 0,0% |
|  World | 26.096 | 26.343 | 0,9% |

1000 MT

Exports

| Countries | Feb. 26 | Mar. 26 | Var. Feb - Mar 26 |
|---|---------|---------|-------------------|
|  Brazil | 3.157 | 3.157 | 0,0% |
|  USA | 2.613 | 2.613 | 0,0% |
|  Australia | 1.197 | 1.241 | 3,7% |
|  India | 305 | 305 | 0,0% |
|  World | 9.517 | 9.561 | 0,5% |






USDA MONTHLY REPORT

MARCH 2026

Domestic Use and Imports - Cotton






1000 MT

Domestic Use

| Countries | Feb. 26 | Mar. 26 | Var. Feb - Mar 26 |
|--|---------|---------|-------------------|
|  China | 8.491 | 8.600 | 1,3% |
|  Índia | 5.443 | 5.443 | 0,0% |
|  Pakistan | 2.351 | 2.308 | -1,8% |
|  Bangladesh | 1.764 | 1.742 | -1,2% |
|  World | 25.847 | 25.817 | -0,1% |

1000 MT

Imports






| Countries | Feb. 26 | Mar. 26 | Var. Feb - Mar 26 |
|--|---------|---------|-------------------|
|  Vietnam | 1.764 | 1.742 | -1,2% |
|  Bangladesh | 1.742 | 1.720 | -1,3% |
|  China | 1.219 | 1.219 | 0,0% |
|  Pakistan | 1.241 | 1.197 | -3,5% |
|  World | 9.516 | 9.560 | 0,5% |

USDA MONTHLY REPORT

MARCH 2026


Ending Stocks - Cotton

1000 MT

| Ending Stocks | | | |
|---|---------|---------|-------------------|
| Countries | Feb. 26 | Mar. 26 | Var. Feb - Mar 26 |
|  China | 7.917 | 7.917 | 0,0% |
|  Índia | 2.072 | 2.246 | 8,4% |
|  Brazil | 930 | 1.094 | 17,6% |
|  USA | 958 | 958 | 0,0% |
|  World | 16.353 | 16.631 | 1,7% |

Global Cotton Balance

1000 MT

| Relation Stock / Domestic Use | | | |
|---|---------|---------|---------|
|  Countries | 2023/24 | 2024/25 | 2025/26 |
| Domestic Use | 25.035 | 25.896 | 25.817 |
| Ending Stocks | 15.959 | 16.058 | 16.631 |
| DU/C | 63,74% | 62,00% | 64,41% |