



LAFERLINS

USDA MONTHLY REPORT

JANUARY 2026








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JANUARY 2026

*Production and Exports - Cotton*






1000 MT

**Production**

Countries	Dec. 25	Jan. 26	Var. Dec 25 - Jan 26
 China	7.294	7.512	3,0%
 Índia	5.225	5.117	-2,1%
 Brazil	4.082	4.082	0,0%
 USA	3.107	3.030	-2,5%
 World	26.081	26.004	-0,3%

1000 MT

**Exports**

Countries	Dec. 25	Jan. 26	Var. Dec 25 - Jan 26
 Brazil	3.157	3.157	0,0%
 USA	2.656	2.656	0,0%
 Australia	1.110	1.154	4,0%
 India	283	305	7,8%
 World	9.524	9.530	0,1%






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*Domestic Use and Imports - Cotton*






1000 MT

**Domestic Use**

Countries	Dec. 25	Jan. 26	Var. Dec 25 - Jan 26
 China	8.382	8.491	1,3%
 Índia	5.443	5.443	0,0%
 Pakistan	2.373	2.373	0,0%
 Bangladesh	1.764	1.764	0,0%
 World	25.823	25.891	0,3%

1000 MT

**Imports**






Countries	Dec. 25	Jan. 26	Var. Dec 25 - Jan 26
 Vietnam	1.764	1.764	0,0%
 Bangladesh	1.742	1.742	0,0%
 Pakistan	1.285	1.285	0,0%
 China	1.176	1.176	0,0%
 World	9.522	9.527	0,1%

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*Ending Stocks - Cotton*

1000 MT

Ending Stocks			
Countries	Dec. 25	Jan. 26	Var. Dec 25 - Jan 26
 China	7.656	7.765	1,42%
 Índia	2.289	2.028	-11,4%
 Brazil	930	930	0,0%
 USA	980	914	-6,7%
 World	16.541	16.217	-2,0%

*Global Cotton Balance*

1000 MT

Relation Stock / Domestic Use			
 Countries	2023/24	2024/25	2025/26
Domestic Use	25.035	25.896	25.891
Ending Stocks	15.971	16.060	16.217
DU/C	63,79%	62,01%	62,63%