



LAFERLINS

USDA MONTHLY REPORT

SEPTEMBER 2025



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Production and Exports - Cotton

1000 MT

Production

Countries	Aug. 25	Sep. 25	Var. Aug - Sep 2025
 China	6.858	7.076	3,2%
 Índia	5.117	5.225	2,1%
 Brazil	3.974	3.974	0,0%
 USA	2.877	2.879	0,1%
 World	25.392	25.622	0,9%

1000 MT

Exports

Countries	Aug. 25	Sep. 25	Var. Aug - Sep 2025
 Brazil	3.113	3.113	0,0%
 USA	2.613	2.613	0,0%
 Australia	1.089	1.110	1,9%
 India	218	283	29,8%
 World	9.490	9.515	0,3%

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Domestic Use and Imports - Cotton

1000 MT

Domestic Use

Countries	Aug. 25	Sep. 25	Var. Aug - Sep 2025
 China	8.165	8.382	2,7%
 Índia	5.443	5.443	0,0%
 Pakistan	2.373	2.373	0,0%
 Bangladesh	1.764	1.764	0,0%
 World	25.688	25.872	0,7%

1000 MT

Imports

Countries	Aug. 25	Sep. 25	Var. Aug - Sep 2025
 Bangladesh	1.764	1.764	0,0%
 Vietnam	1.742	1.764	1,3%
 Pakistan	1.285	1.285	0,0%
 China	1.154	1.132	-1,9%
 World	9.489	9.516	0,3%

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Ending Stocks - Cotton

1000 MT

Ending Stocks			
Countries	Aug. 25	Sep. 25	Var. Aug - Sep 2025
 China	7.625	7.396	-3,0%
 Índia	2.231	2.280	2,2%
 Australia	911	937	2,9%
 Brazil	820	820	0,0%
 World	16.093	15.925	-1,0%

Global Cotton Balance

1000 MT

Relation Stock / Domestic Use			
 Countries	2023/24	2024/25	2025/26
Domestic Use	25.028	25.942	25.872
Ending Stocks	15.968	16.125	15.925
DU/C	63,80%	62,16%	61,55%