



LAFERLINS

USDA MONTHLY REPORT

JULY 2025



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Production and Exports - Cotton

1000 MT

Production

Countries	June. 25	July. 25	Var. Jun - Jul 2025
 China	6.532	6.750	3,3%
 Índia	5.117	5.117	0,0%
 Brazil	3.974	3.974	0,0%
 USA	3.048	3.179	4,3%
 World	25.472	25.783	1,2%

1000 MT

Exports

Countries	June. 25	July. 25	Var. Jun - Jul 2025
 Brazil	3.113	3.113	0,0%
 USA	2.722	2.722	0,0%
 Australia	1.089	1.089	0,0%
 Mali	283	283	0,0%
 World	9.751	9.730	-0,2%

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Domestic Use and Imports - Cotton

1000 MT

Domestic Use

Countries	June. 25	July. 25	Var. Jun - Jul 2025
 China	7.947	7.947	0,0%
 Índia	5.552	5.552	0,0%
 Pakistan	2.308	2.373	2,8%
 Bangladesh	1.829	1.829	0,0%
 World	25.638	25.718	0,3%

1000 MT

Imports

Countries	June. 25	July. 25	Var. Jun - Jul 2025
 Bangladesh	1.829	1.829	0,0%
 Vietnam	1.742	1.742	0,0%
 Pakistan	1.154	1.285	11,4%
 China	1.415	1.263	-10,7%
 World	9.758	9.728	-0,3%

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Ending Stocks - Cotton

1000 MT

Ending Stocks

Countries	June. 25	July. 25	Var. Jun - Jul 2025
 China	8.060	8.071	0,1%
 Índia	2.112	2.123	0,5%
 USA	936	1.002	7,1%
 Brazil	930	930	0,0%
 World	16.721	16.835	0,7%

Global Cotton Balance

1000 MT

Relation Stock / Domestic Use

 Countries	2023/24	2024/25	2025/26
Domestic Use	24.995	25.409	25.718
Ending Stocks	16.055	16.717	16.835
DU/C	64,23%	65,79%	65,45%