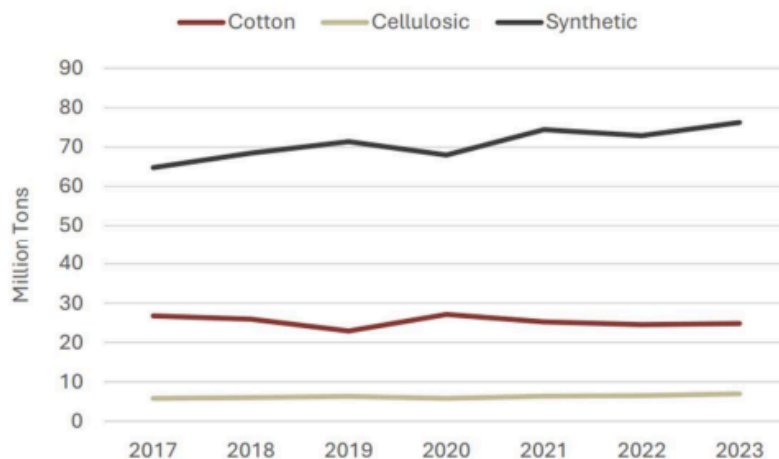


## WEEKLY REPORT - 03/JUNE/25

## Cotton's Share of Global Consumption Falls Further to Man-made Fibers

Total Consumption (Million Tons)



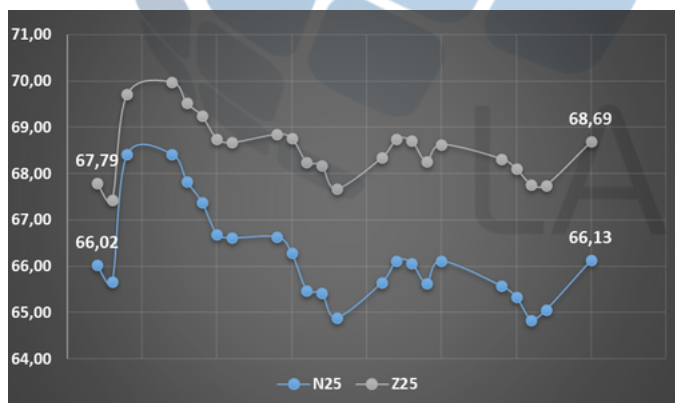
Source: USDA

## Cotton Planted - USA

| States         | 06/01/2024<br>(Last Crop) | 06/01/2025<br>(Current Crop) | Average 2020-2024 |
|----------------|---------------------------|------------------------------|-------------------|
|                | (Percent)                 | (Percent)                    | (Percent)         |
| Alabama        | 85                        | 67                           | 88                |
| Arizona        | 100                       | 99                           | 98                |
| Arkansas       | 92                        | 85                           | 93                |
| California     | 100                       | 100                          | 98                |
| Georgia        | 75                        | 74                           | 77                |
| Kansas         | 82                        | 82                           | 77                |
| Louisiana      | 89                        | 88                           | 89                |
| Mississippi    | 89                        | 54                           | 87                |
| Missouri       | 98                        | 96                           | 87                |
| North Caroline | 86                        | 74                           | 79                |
| Oklahoma       | 47                        | 40                           | 38                |
| South Caroline | 81                        | 92                           | 81                |
| Tennessee      | 81                        | 81                           | 84                |
| Texas          | 60                        | 61                           | 61                |
| Virginia       | 91                        | 85                           | 84                |
| 15 States      | 68                        | 66                           | 69                |

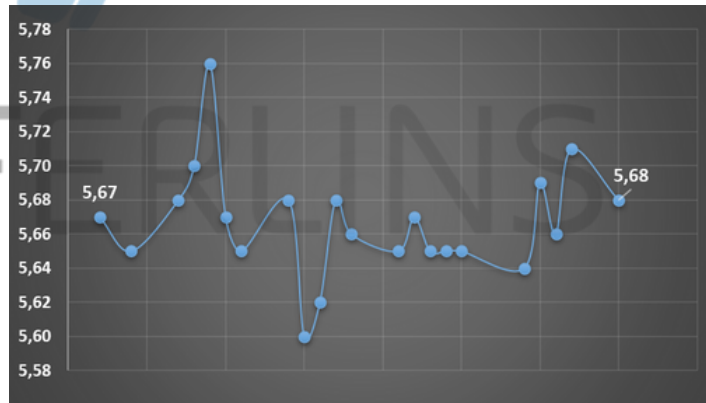
Source: USDA

## ICE (NY) Variation - CTN25/CTZ25 - 30 days



Source: Barcharts

## Currency Variation (R\$) - 30 days



Source: CEPEA/ESALQ